

NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
<b>Name of Debtor:</b> <u>Mega Materials Inc</u>	<b>Case Number:</b> <u>24-50792</u>	<div style="font-size: 1.2em; font-weight: bold;">RECEIVED AM</div> <div style="font-size: 1.2em; font-weight: bold;">AND FILED</div> <div style="font-size: 1.2em; font-weight: bold;">DEC 16 2024</div> <div style="font-size: 1.2em; font-weight: bold;">U.S. BANKRUPTCY COURT</div> <div style="font-size: 1.2em; font-weight: bold;">MARY A. SCHOTT, CLERK</div> <div style="font-size: 1.2em; font-weight: bold; margin-top: 20px;">COURT USE ONLY</div>
<b>1. Name and address of holder of the Equity Interest</b> (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <u>Michelle Bailey</u> <u>20607 Elderwood Terrace</u> <u>Richmond, TX. 77406</u>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
<b>Telephone Number:</b> <u>832-489-5010</u>		
<b>NOTE:</b> This form <b>SHOULD NOT</b> be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
<b>Account or other number by which Interest holder identifies Debtor (last 4 digits only):</b> <u>5737-9190</u>	<b>Check here if this Proof of Interest:</b> <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
<b>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</b> <u>Michelle Bailey</u> <u>Charles Schwab 214 Main St SFCA</u> <u>94105</u>	<b>3. Date Equity Interest was acquired:</b> <u>11-28-22 - 12-5-22</u> <u>see attached</u>	
<b>Telephone Number:</b> <u>800-435-4000</u>	<b>4. Total amount of member interest:</b> <u>3,100 shares \$5579.45</u>	
<b>5. Certificate number(s):</b> <u>see attached</u>		
<b>6. Type of Equity Interest:</b> Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: <b>Description:</b> <u>investor</u>		
<b>7. Supporting Documents:</b> Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
<b>8. Date-Stamped Copy:</b> To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
<b>9. Signature:</b> Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
<b>Print Name:</b> <u>Michelle Bailey</u> <b>Title:</b> _____ <b>Company:</b> _____ Address and telephone number (if different from notice address above): _____	<div style="text-align: center;">           (Signature)       </div> <div style="text-align: center;"> <u>832-489-5010</u>          Telephone number:       </div> <div style="text-align: center;"> <u>12-12-24</u>          (Date)       </div> <div style="text-align: center;"> <u>mebailey85@outlook.com</u>          email:       </div>	

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Print Form

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summary for Michelle Bailey MMAT case # 24-50792

total shares purchased 3,100 still holding. Reverse split to 31 shares

total investment \$5,579.45



## Schwab One® Account of

MICHELLE BAILEY

 Account Number  
5737-9190  
Statement Period  
November 1-30, 2023

## Account Summary

Ending Account Value as of 11/30	Beginning Account Value as of 11/01	Total Value Change (\$)
\$533.77	\$616.45	(\$82.68)

	This Statement	Previous Statement	Change
Beginning Value	\$616.45	\$898.15	(\$281.70)
Deposits	0.00	0.00	0.00
Withdrawals	0.00	0.00	0.00
Dividends and Interest	0.09	0.09	0.00
Transfer of Securities(In/Out)	0.00	0.00	0.00
Market Value Change	(\$82.77)	(281.79)	199.02
Fees	0.00	0.00	0.00
Ending Value **	\$533.77	\$616.45	(\$82.68)

## Gain or (Loss) Summary

	Short-Term (ST)		Long-Term (LT)		
	Gain	(Loss)	Gain	(Loss)	Net
This Period	0.00	0.00	0.00	0.00	0.00
YTD	0.00	0.00	0.00	0.00	0.00
Unrealized					(\$5,287.12)

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information whenever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Please login to your account at Schwab.com for real-time gain/loss information. Statement information should not be used for tax preparation. Instead refer to official tax documents. For additional information refer to Terms and Conditions.

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and benefits of this statement.

MICHELLE BAILEY  
20607 ELDERWOOD TERRACE DR  
RICHMOND TX 77406-1973

11/30/2023-11/30/2023



## Schwab One® Account of

MICHELLE BAILEY

 Statement Period  
 November 1-30, 2023

## Asset Allocation

	This Period	Current Allocation
Cash and Cash Investments	241.44	45%
Equities	292.33	55%
<b>Total</b>	<b>\$533.77</b>	<b>100%</b>

## Income Summary

	This Period		YTD	
	Federal Tax Status	Tax-Exempt	Taxable	Tax-Exempt
Bank Sweep Interest		0.00	0.09	0.00
<b>Total Income</b>		<b>\$0.00</b>	<b>\$0.09</b>	<b>\$0.00</b>

## Top Account Holdings This Period

SYMBOL	Description	Market Value	% of Accounts
MMAT	META MATLS INC	292.33	55%
	SCHWAB PREMIER BANK	241.44	45%

## Positions - Summary

Beginning Value as of	Transfer of Securities(In/Out)	Dividends Reinvested	Cash Activity	Change in Market Value	Ending Value as of 11/30	Cost Basis	Unrealized Gain/(Loss)
\$616.45	\$0.00	\$0.00	\$0.09	(\$82.77)	\$533.77	\$14,760.10	(\$5,287.12)

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information whenever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation. Instead refer to official tax documents. For additional information refer to Terms and Conditions.

## Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(s)	Beginning Balance(s)	Ending Balance(s)	Change in Period Balance(s)	Pending/Unsettled Cash(s)	Interest/Yield Rate	% of Acct
Bank Sweep		SCHWAB PREMIER BANK <sup>1,2</sup>			241.35	241.44	0.09		0.45%	45%
<b>Total Cash and Cash Investments</b>					<b>\$241.35</b>	<b>\$241.44</b>	<b>\$0.09</b>			<b>45%</b>



Schwab One® Account of  
MICHELLE BAILEY

Statement Period  
November 1-30, 2023

### Positions - Equities

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	Est. Yield	Est. Annual Income(\$)	% of Acct
MMAT	META MATLS INC	3,100.0000	0.09430	292.33	5,579.45	(5,287.12)	N/A	0.00	55%
<b>Total Equities</b>				<b>\$292.33</b>	<b>\$5,579.45</b>	<b>(\$5,287.12)</b>		<b>\$0.00</b>	<b>55%</b>

### Positions - Unpriced Securities

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Unrealized Gain/(Loss)(\$)	Est. Yield	Est. Annual Income(\$)
	NEXT BRIDGE HYDROCARBONS	1,100.0000			9,180.65	N/A		
<b>Total Unpriced Securities</b>				<b>\$0.00</b>	<b>\$9,180.65</b>	<b>\$0.00</b>		<b>\$0.00</b>

Estimated Annual Income ("EAI") and Estimated Yield ("EY") calculations are for informational purposes only. The actual income and yield might be lower or higher than the estimated amounts. EY is based upon EAI and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EAI and EY would be overstated. EY and EAI are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EAI and EY will continue to display at a prior rate.

### Transactions - Summary

Beginning Cash* as of 11/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Fees	=	Ending Cash* as of 11/30
\$241.35		\$0.00		\$0.00		\$0.00		\$0.00		\$0.09		\$0.00		\$241.44

Other Activity **\$0.00**

Other activity includes transactions which don't affect the cash balance such as stock transfers, splits, etc.

\*Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund.

### Transaction Details

Date	Category	Action	Symbol/CUSIP	Description	Quantity	Price/Rate per Share(\$)	Charges/Interest(\$)	Amount(\$)	Realized Gain/(Loss)(\$)
11/16	Interest	Bank Interest XZ		BANK INT 101623-11523				0.09	
<b>Total Transactions</b>									<b>\$0.09</b>

Date column represents the Settlement/Process date for each transaction



Bought from 11-28-2022 to 12-5-2022

# Transaction History

Updated: 11:15:53 AM ET, 12/13/2024 Refresh Help Export Print

Individual

...190

Date range

Symbol (Optional)

All

mmat



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Filter by Transaction Types

Transactions found from 12/13/2020 to 12/13/2024

Don't see it here? [Go to Statements](#)

Date ▼	Action	Symbol / Description	Quantity	Price	Fees & Comm	Amount
01/29/2024	Reverse Split	MMAT META MATLS INC	31			
12/05/2022	Buy Trade Details	MMAT META MATLS INC	200	\$1.77		-\$354.00
12/05/2022	Buy Trade Details	MMAT META MATLS INC	800	\$1.77		- \$1,416.00
11/28/2022	Buy Trade Details	MMAT META MATLS INC	1,000	\$1.80		- \$1,800.00
11/28/2022	Buy Trade Details	MMAT META MATLS INC	1,000	\$1.82		- \$1,820.00
11/28/2022	Buy	MMAT	11	\$1.89		-\$20.79

Trade Details  
META MATLS  
INC

11/28/2022	Buy	MMAT	89	\$1.895		-\$168.66
	Trade Details	META MATLS INC				

Page Total: **-\$5,579.45**

## • Reverse Split01/29/2024

MMAT

META MATLS INC

31 quantity

## • Buy12/05/2022

Trade Details

MMAT

META MATLS INC

200 quantity

\$1.77 price

-\$354.00 amount

## • Buy12/05/2022

Trade Details

MMAT

META MATLS INC

800 quantity

\$1.77 price

-\$1,416.00 amount

## • Buy11/28/2022

Trade Details

MMAT

META MATLS INC

1,000 quantity

\$1.80 price

-\$1,800.00 amount

- Buy11/28/2022  
Trade Details  
MMAT  
META MATLS INC  
1,000 quantity  
\$1.82 price  
-\$1,820.00 amount
- Buy11/28/2022  
Trade Details  
MMAT  
META MATLS INC  
11 quantity  
\$1.89 price  
-\$20.79 amount
- Buy11/28/2022  
Trade Details  
MMAT  
META MATLS INC  
89 quantity  
\$1.895 price  
-\$168.66 amount

Page Total: **-\$5,579.45**

Intra-day transactions are subject to change.

Brokerage Account Balances are from the previous market close, but also may include new activity that will be posted to your account at after market close. Balances are subject to change.

Bank sweep information can be found on your Statements. Current Balance bank sweep information can be found on the Balances page.

(1123-3U5Y, 0924-CLCV)



Today's Date: 11:15 AM ET, 12/13/2024

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